

SRI Transformation - Policy & Documentation Dashboard

Document	Lead	State	Note
1. Model Rules	All Steering Committee	Agreed	
2. Code of Conduct	Tracey Chappell	Agreed	
3. GDPR Statement	Dave Reynolds	Agreed	
4. Reserves & Distribution Policy	Hazel Johnson (Group)	Workshop	
5. Share Withdrawal Policy & Sample Nomination Form	Kelly Ambrosini	Agreed	
6. Dispute & Complaints Procedure	Christine Thompson	Agreed	
7. Membership Strategy	Michelle Armstrong (Group)	Agreed	Expected to be agreed on Sat 15th April
8. Register of Members	Colin White	Agreed	
9. Electoral Nomination Form	Dave Reynolds	Agreed	
10. Privacy Policy	Dave Reynolds	Agreed	
11. Roles of Management Committee	Colin White	Agreed	
12. Emergency Procedures	Hazel Johnson	Agreed	
13. Volunteer Code of Conduct	Kelly Ambrosini	Agreed	
14. Risk Assessment	Dave Reynolds	Baselined	
15. Risk Register	Dave Reynolds	Baselined	
16. Safeguarding Policy	Kelly Ambrosini	Agreed	
17. Health & Safety Policy	Dave Reynolds	Agreed	
18. Volunteer Agreement	Tracey Chappell	Agreed	
19. Security Policy	Colin White	Agreed	
20. Diversity & Inclusivity Policy	Jane Hackworth-Young	Agreed	
21. Business Continuity Plan			Expected to do later
22. Use of Sub Committees			Expected to do later
23. Capex Schedule			Expected to do later
24. Expenses Policy			Expected to do later
25. IT & Cyber Security			Expected to do later
26. Media Policy			Expected to do later

As of 23/04/2023